

**Objective:**

MBA Candidate with professional experience in business modeling, forecasting and planning seeking a position in which I can combine and utilize my business skills and my educational pursuits

**Experience:**

Prudential Retirement Services Newark, NJ  
**Planning Analyst** May 1999 to Present

- Create and manage various models used to forecast the strategic plan of a \$600 million profit center
- Forecast and analyze business drivers such as sales, assets and participants
- Create seasonal sales estimates of over \$1 billion by product for planning horizons from 1 to 5 years
- Perform trend and sensitivity analysis on business drivers to assess business risk exposure
- Perform expense allocation analysis to determine product profitability

Prudential Global Asset Management Newark, NJ  
**Operations Analyst** Sept. 1997 to Apr. 1999

- Assisted in the management of a \$5 billion portfolio of loans made by the Prudential Capital Group
- Acted as the first point of contact for clients and provided resolutions to client questions and problems
- Forecasted and verified cash flows associated with the holdings of my assigned investment portfolios
- Prepared and distributed monthly reports detailing asset and cash flow activity
- Calculated the market values and prices of the Prudential Asia portfolio

**Education:**

Rutgers Graduate School of Management Newark, NJ  
**Masters of Business Administration** 2002

- Areas of concentration: Marketing & E-commerce
- Relevant Coursework included Interfunctional Team Consulting, Marketing Management, Determining Optimization Models, Financial Management, Strategic Management in E-commerce

Rutgers School of Management Newark, NJ  
**Bachelors of Science, Finance** 1997

**Special Projects:**

Manufinish.com Dumont, NJ  
**Project Leader** Sept. 2000 to Mar. 2001

- Coordinated and managed the development of models which analyzed the effectiveness and efficiency of the organization's current marketing environment
- Worked with senior management to develop a strategy to create revenue streams through the organization's existing client base
- Managed a team whose primary objective was to ensure that the organization's business strategy was in-line with the most current Web-based business environment
- Lead an initiative to develop value-added services to enable the organization to retain their existing client base.

Prudential Global Asset Management

**PAM System Conversion**

Dec. 1998 to Jan. 1999

- Maintained accuracy of assigned information during a database conversion

Prudential Global Asset Management

**FASB Data Clean-Up**

May 1998 to Dec. 1998

- Maintained various models used to calculate asset yields
- Created and monitored a process to centralize information being analyzed

**Technical Skills:**

Microsoft Excel (macros, solver and data analysis), Microsoft Word, Microsoft PowerPoint, Microsoft Access (relational databases), Microsoft FrontPage (web page design), Lotus Notes, Microsoft Works, Word Perfect, Lotus 1-2-3, Pam Accounting System, Bloomberg

**Volunteer/Outside Activities:**

CyberOpen.com

Navesink, NJ

**Advisor**

Feb. 2001 to Present

- Work with President to find prospective investors

Springfield Minutemen Organization

Springfield, NJ

**President**

Jan. 2000 to Dec. 2000

- Developed and implemented new strategies and initiatives for marketing and fundraising programs for a youth recreation program which increased revenues by 200% and created cost savings through vendor negotiations
- Established a web-based strategy for marketing and to streamline the organizations operating processes